

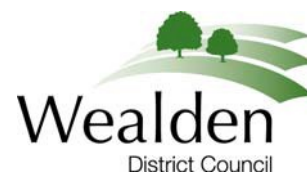
Housing Services

Wealden District Council

Vicarage Lane, Hailsham, BN27 2AX Tel: 01323 443322

Email: rents@wealden.gov.uk or housingoptions@wealden.gov.uk

Website: www.wealden.gov.uk/housing



Financial Statement / Budget Planner

Please ensure you complete **all** questions

Name (Including Title)

Tenancy Ref / Homemove No.

Address (including postcode)

Home Phone No.

Mobile Phone Number

Partner's* Name (Including Title)

Email Address

Your employment details (If applicable)

Name and address of employer (s)

Your partner's employment (If applicable)

Name and address of employer (s)

* By partner we mean someone you are married to or lived with as if you are married

Income

Your income and outgoings

	You	Your Partner	Frequency (i.e. Weekly, fortnightly, monthly etc)
Earnings after deductions	£	£	
Income support	£	£	
Housing Benefit	£	£	
Jobseekers allowance	£	£	
Employment support allowance	£	£	
Universal credit	£	£	
Working / child tax credits	£	£	
Pension credits	£	£	
State retirement pension	£	£	
Private pension	£	£	
Child Benefit	£	£	
Disability Living Allowance / PIP	£	£	
Attendance Allowance	£	£	
Maintenance you receive	£	£	
Payments from relatives / friends	£	£	
Other income (please specify)	£	£	
Total Monthly Income	£	£	

Capital & Savings

	You	Your Partner	Joint	Name / type of account
Current balances	£	£	£	
	£	£	£	
	£	£	£	
	£	£	£	
Total	£	£	£	

Outgoings

Household Total	Amount	Frequency (i.e. Weekly,
Rent	£	
Mortgage	£	
Council Tax	£	
Gas	£	
Water	£	
Electricity	£	
TV License	£	
Satellite	£	
Internet / Home Phone	£	
Mobile Phones	£	
Food / Toiletries	£	
Life Insurance	£	
Home Insurance	£	
Prescriptions	£	
Petrol	£	
Car Insurance	£	
Car Tax	£	
Child Maintenance	£	
Child Care	£	
School Meals	£	
Pet Food / Insurance	£	
Other Outgoings (please specify)	£	
	£	
	£	
Total monthly outgoings	£	

Debts, Loans, and Credit Cards

For you and your partner)	Amount Owning	Repayment Amount	Frequency (i.e. Weekly, fortnightly, monthly etc)
Mortgage Arrears	£	£	
Council Tax Arrears	£	£	
Utility Arrears	£	£	
Court Fines	£	£	
Maintenance Arrears	£	£	
Car Loan	£	£	
Bank Loan	£	£	
Hire Purchase	£	£	
Catalogue	£	£	
Credit Card 1	£	£	
Credit Card 2	£	£	
Store Cards	£	£	
Other Debts (please specify)	£	£	
	£	£	
	£	£	
Total	£	£	

Have you asked anyone for advice on these debts or how to manage your money? Yes / No

The Citizens Advice Bureau (CAB) offer a money advice service which can help you with a budgeting planner and help sort out your debts. They have local offices in Hailsham, Uckfield and Crowborough and you can contact them on: 0300 330 1313 and or find more information at www.wealdencitizensadvice.org.uk

If you are completing this form because the Council have requested that you do so.

Please return it with the requested documents.

☐

Bank statements covering the last 3 months for yourself and your partner

☐

If in paid employment, pay slips covering the last 2 months

☐

Proof of debts and their balances

☐

Other, please give details

☐

None requested

Declaration

I declare that the information that I give on this form is correct and complete.

I know that I must let the Council know immediately by phone or writing or by email about any changes in my circumstances.

Signature

Date

This section is to be completed by Council Tenants in arrears only.

Proposed offer for reducing rent arrears

Amount

Frequency

If you or somebody you know, would like the information contained in this document in large print, Braille, tape/CD or in another language please contact Wealden District Council on 01323 443322 or info@wealden.gov.uk

Data Protection Statement

We will store and use your personal information in line with the Data Protection Act 1998. The Act sets out rules for processing personal information (known as personal data) and applies to both paper and electronic records. Any personal information you give us is held securely and will be used only for council purposes. Information that was collected for one purpose may be used for another council purpose, unless there are legal restrictions preventing this. Wealden District Council may share this information where necessary with other organisations, including (but not limited to) where it is appropriate to protect public funds and/or prevent fraud in line with the National Fraud Initiative guidelines. Please see www.wealden.gov.uk/dataprotection for further information.